

Securities Gift Transfer Instructions

If you would like to make a stock or other securities gift transfer to the Foundation, please follow the steps below:

1. Two days before the transaction, call Barbara Malm 800-875-1378 extension 8502, to advise her of the intended securities transfer.
2. Give your broker the information below to direct your gift to the Foundation for Physical Therapy.

SEI TRUST COMPANY, Agent for Chevy Chase Trust Company
ASSET DELIVERY INSTRUCTIONS
FEDERAL TAX IDENTIFICATION #061271230

ID SYSTEM INSTRUCTIONS - DTC

PARTICIPANT ID: 2039
AGENT BANK ID: 94952
INSTITUTION ID: 94952(*)
AGENT INTERNAL STC A/C: FFC TO: Chevy Chase Trust Company, 11087-C
INTERESTED PARTY ID: 52587 **INTERESTED PARTY ACCOUNT #: CH901999**
**THIRD PARTY INSTITUTION ID PREVAILS WHERE THIRD PARTY AFFIRMATIONS ARE IN EFFECT*

FEDERAL RESERVE

Fed Book Entry Issues
To: Federal Reserve Bank of Cleveland
For: U.S. Bank, N.A., Trust
ABA number: 042000013
Routing symbol: 1050/Trust
For account number: **001050985490**
For Further Credit to Chevy Chase Trust Account 11087-C

ALL DEPOSITORY INELIGIBLE PHYSICAL SECURITIES PHYSICAL SECURITIES

(Delivery vs Payment, i.e., sales)

(Gifts, Charitable Donations)

THE BANK OF NEW YORK
ONE WALL STREET
WINDOW A, 3RD FLOOR
NEW YORK, NY 10286
REF: SEIT #: 328655

SEI TRUST COMPANY
1 FREEDOM VALLEY DRIVE
OAKS, PA 19456
ATTN: SECURITIES TRANSFER ADM
FFC: Chevy Chase Trust Company

FOR FURTHER CREDIT TO: Chevy Chase Trust Company, 11087-C
Name

(Acct # and

EUROCLEAR / FOREIGN ITEMS

A 501(c)(3) organization dedicated to providing funding for the advancement of physical therapy research. EIN: 13-6161225



**CONTACT YOUR TRUST ADMINISTRATOR
FOR SPECIFIC DELIVERY
INSTRUCTIONS**

MUTUAL FUNDS NOT TO BE REGISTERED IN SEI'S NOMINEE NAME

**PLEASE CALL YOUR TRUST
ADMINISTRATOR FOR
ADDITIONAL INSTRUCTIONS**

***NOTE: Prior notification to your Trust Administrator is **REQUIRED**
for all free receipts of securities.***

Wire Transfers of Cash

Direct to Wire Routing Transit Number (RTN/ABA): 121000248

Bank name: Wells Fargo Bank, N.A.

Bank address: 420 Montgomery
San Francisco, CA 94104

Beneficiary acct. #: 4945663672

Beneficiary: Foundation for Physical Therapy
1111 North Fairfax St Ste 200
Alexandria, VA 22314-1484

CHIPS Participant: 0407

Thank you for supporting the ***Foundation for Physical Therapy!***

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